



State of Indiana  
**Annuitant's Request**  
**for State and County Income Tax Withholding**  
(Please Type or Print Clearly)

Full Name \_\_\_\_\_

Social Security Number

Home Address (number and street) \_\_\_\_\_

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City, State, and Zip code \_\_\_\_\_

- A. Annuity contract claim or identification number..... A. \_\_\_\_\_
- B. Enter the amount of Indiana state tax to be withheld from each annuity or pension payment..... B. \$ \_\_\_\_\_
- C. Enter your 2-digit county code   and the amount of county tax to be withheld from each annuity or pension payment..... C. \$ \_\_\_\_\_
- D. Total amount withheld: add line B plus line C (must be \$10 or more) ..... D. \$ \_\_\_\_\_

I request voluntary income tax withholding from my annuity or pension payments.

\_\_\_\_\_  
Signature of Annuitant

\_\_\_\_\_  
Date

You may select any amount over \$10.00 to be withheld from your annuity or pension payment. This withholding will be reported to you on a W-2P at the end of each year as Indiana State and County Tax Withheld. Beginning January 1, 2009 an annuitant can request the payor of an annuity or pension to withhold a portion of their pension or annuity to offset their county tax liability under IC 6-3.5.

- A. Enter the Contract, Policy, or Account Number to which the request applies.
- B. Enter an amount of state tax that you wish to have withheld from each check.
- C. Enter your 2-digit county code and the amount of county tax to be withheld from each annuity or pension payment
- D. Total amount withheld: add line B plus line C (must be \$10 or more)

Send this form to the person or company paying your pension. **Do not** send this to the Department of Revenue.